

# Online Transaction Management System Evaluation Checklist

Evaluation Criteria	Online TMS Option 1	Online TMS Option 2	Online TMS Option 3
<b>System</b>	ClosingSite		
<b>Provided as:</b> Software Service	✓		
<b>Integrates with Title Production Software</b>	Landtech, AIM, SoftPro, Ramquest, Impact, SMS Streamline		
<b>Branding</b> Can Display my logo Editable Color Scheme Customizable Site Domain Home Page/Site Builder Customizable User Roles Other: _____ Other: _____ Other: _____	✓ ✓ ✓ ✓ ✓		
<b>Document Delivery Options</b> Online Email Fax	✓ ✓ ✓		
<b>Document Receipt Options</b> Direct Upload Direct Fax Upload Email Upload General Email Inbox General Fax Inbox Other: _____	✓ ✓ ✓ ✓ ✓		
<b>Event Management</b> Event Templates Auto Calculation of Event Due Dates One Click Event Completion Global ToDo List Event Reporting Options Automatic Email of Event Status	✓ ✓ ✓ ✓ ✓ ✓		
<b>Document Security</b> Individual Document Security Document Security Templates	✓ ✓		